TENNESSEE REGULATORY AUTHORITY

Melvin Malone, Chairman Lynn Greer, Director Sara Kyle, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

Rodney N. Hyatt Assistant General Counsel ITC^DeltaCom Communications, Inc. 4092 South Memorial Parkway, SE Huntsville, AL 35802

Re:

Request by ITC^DeltaCom Communications, Inc. (ITC) for All Necessary Authority to

Incur Indebtedness

Docket #00-00165

Dear Mr. Hyatt:

The Authority staff has reviewed this petition, in which ITC proposes to incur indebtedness in an aggregate amount not to exceed \$175 million. Based on Tennessee Attorney General Opinion No. 99-119, and because ITC is a telecommunications provider with multi-state operations or certificates of authority, Authority approval of the proposed transaction is not required.

Thank you for informing the Authority of this matter. Please address any further questions to Rosie Gregory at (615) 741-2904 ext. 156.

Sincerely,

K. David Waddell Executive Secretary

c: Nanette S. Edwards (ITC)
Richard Collier
Chris Klein
Joe Werner
Gina Parker
Docket #00-00165

